
PRE-QUOTATION DISCLOSURE

The following information is required to be provided to ASX Limited for release to the market in connection with the official quotation and deferred settlement trading of the fully paid ordinary shares in LifeHealthcare Group Limited (**LHC**).

Capitalised terms which have not been otherwise defined in this document have the meaning given to them in the prospectus lodged by LHC with the Australian Securities and Investments Commission on 8 November 2013 ("**Prospectus**").

1 Distribution schedule

A distribution schedule of the numbers of holders in each class of securities to be quoted is set out in **Attachment 1**. LHC confirms that:

- there are at least 300 shareholders, each having a parcel of Shares with a value of at least \$2,000; and
- at least 50% of LHC's Shares are not held by related parties.

ATTACHMENT 1 – Distribution schedule

Category	Number of holders
1 – 1,000	24
1,001 – 5,000	146
5,001 – 10,000	99
10,001 – 100,000	140
100,001 and over	37
Total	446

Based on the Offer Price, there are 431 holders of Shares with parcels of \$2,000 or greater in value.

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