



ASX

AUSTRALIAN SECURITIES EXCHANGE

ASX Circular**Date:** 4 December 2013**Key topics**

1. LifeHealthcare Group Limited
2. Ordinary shares (ASX code: LHC)
3. Quotation expected to commence at 1:00 pm A.E.D.T. on Thursday, 5 December 2013 on a deferred settlement basis

Reading List

Client Advisers
 Corporate Advisory
 DTR Operators
 Institutions
 Listing Officers
 ASX Settlement Participants
 Office Managers
 Operations Managers (back office)
 Research Analysts
 Share Registries
 ASX Clear Participants
 Market Participants

Authorised by

Andrew Black

Contact

Emma Badhni

Telephone

(02) 9227 0305

ASX Limited
 ABN 98 008 624 691
 Exchange Centre
 20 Bridge Street
 Sydney NSW 2000
 PO Box H224
 Australia Square NSW 1215

Internet: <http://www.asx.com.au>

LIFEHEALTHCARE GROUP LIMITED – ADMISSION AND COMMENCEMENT OF OFFICIAL QUOTATION

It is anticipated that LifeHealthcare Group Limited (the "Company") will be admitted to the official list of ASX Limited ("ASX") on the morning of Thursday, 5 December 2013.

Official quotation of the Company's shares is expected to commence at 1:00pm A.E.D.T. on Thursday, 5 December 2013 on a deferred settlement basis. The Company is expected to raise approximately \$76.6 million under the Offer by the issue of 38,297,939 ordinary fully paid shares at an issue price of \$2.00.

<u>Quoted Securities:</u>	42,500,000 fully paid ordinary shares
<u>ASX Code:</u>	LHC
<u>Time:</u>	1:00pm A.E.D.T.
<u>Date:</u>	5 December 2013
<u>ASX Trade Abbreviation:</u>	LIFEHEALTH
<u>ISIN:</u>	AU000000LHC1
<u>Home Branch:</u>	Sydney
<u>Industry Classification:</u>	3510 – Healthcare Equipment & Services
<u>Registered and Corporate Office:</u>	Level 8 15 Talavera Road North Ryde NSW 2113
	Phone: (02) 8114 1500 Fax: (02) 8114 1599 Website: www.lifehealthcare.com.au
<u>Company Secretary:</u>	David Wiggins
<u>Share Registry:</u>	Computershare Investor Services Pty Ltd Level 4 60 Carrington Street Sydney NSW 2000
	Phone: (02) 8234 5000 Fax: (02) 8234 5050
<u>Balance Date:</u>	30 June

<u>CHESS:</u>	Participating. The Company will also operate an issuer sponsored sub-register.
<u>State of Incorporation:</u>	Victoria
<u>Activities:</u>	Distribution of medical devices
<u>Dividend Policy:</u>	Refer to section 4.10 of the Company's prospectus dated 8 November 2013
<u>Underwriter and Lead Manager:</u>	UBS AG, Australia Branch Level 16, Chifley Tower, 2 Chifley Square Sydney NSW 2000
<u>ASX Restricted Securities:</u>	Nil
<u>Securities not quoted:</u>	700,000 options exercisable at \$1.54 and expiring in June 2018 200,000 options exercisable at \$2.00 and expiring in December 2018

INDICATIVE KEY DATES

The following timetable is for the deferred settlement trading in the Company's shares.

Date	Event
Thursday, 5 December 2013	Commencement of Official Quotation on a deferred settlement basis – 1:00pm AEDT (ASX Code: LHC)
Friday, 6 December 2013	Holding statements sent to successful applicants Last day for deferred settlement trading
Monday, 9 December 2013	First day of trading on a normal (T+3) basis (ASX code: LHC)
Thursday, 12 December 2013	Settlement of all on-market trades conducted on a deferred settlement basis from 5 December to 6 December 2013, and first settlement of trades conducted on a T+3 basis

For further information please refer to the Company's prospectus dated 8 November 2013 or call the LifeHealthcare Offer Information Line on 1300 096 184 (toll free within Australia) or on +61 3 9415 4272 (outside Australia) at any time from 8.30am to 5.00pm AEDT Monday to Friday (excluding public holidays).